Eighth Annual Conference on

Gas in India

New Gas: Production, Utilisation and Distribution

November 20-21, 2008, The Grand, New Delhi

Organisers:

Indian Infrastructure

POWERLINE

Knowledge partner:

CRISIL Infrastructure Advisory

Lead sponsor:

Gujarat State Petronet Limited

The Energy Lifeline of Gujarat

Co-sponsors:

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Mission

- With the promise of KG basin gas just a few months away, the country seems to be at the threshold of a revolution that might transform the energy sector. The country's gas supply is expected to double in the coming years and the industry is agog with expectation of it bringing in an era of clean energy.
- The Indian natural gas industry is continuing its rapid pace of reforms with the conclusion of the most successful international bidding under the seventh round of the New Exploration Licensing Policy and the notification of city gas distribution (CGD) regulations earlier this year.
- Though a pan-Indian pipeline network that can make gas a real alternative for each potential consumer is still some distance away, the pipeline regulations expected shortly may hasten that process. The industry is tracking transportation infrastructure developments carefully since it has the potential to trigger a whole suite of downstream investments. Already, two of the largest gas majors in the country have submitted expressions of interest for CGD licences for over 60 cities.
- The favourable climate for gas has been further enhanced by a steep rise in international oil prices with expectations of it continuing to remain high. This has woken up policy makers to the potential for gas as a substitute for transportation and domestic fuel, which currently form a significant part of the oil marketing companies' under recoveries.
- Though pricing issues continue to dominate popular debate, the policy signals have been positive with an increasing move towards market principles. While the industry has absorbed all available gas, even those imported at high spot prices of around $18 per million British thermal units, the power sector continues to be cynical about its competitiveness. However, this may change once assured gas supply becomes a reality. Another issue that continues to lack clarity is a long-term gas utilisation policy, in the absence of which customers are wary of making new investments.
- The end-use industry is also gearing up for the new gas. Solution providers for distributed generation and other end-use applications have the means to increase capacity once gas starts flowing from the new discoveries. However, questions remain about the actual availability of gas for potential and existing customers.
- **The mission of this conference is to provide a forum for interaction and discussion among the various stakeholders, including the government, industry players and end-use customers, on the potential of the new gas to transform the energy sector. The conference will also provide an update on the new gas discoveries and CGD. It will discuss and debate questions like**:
    - What have been the challenges and issues in getting the KG basin gas online?
    - What is the update on other domestic gas discoveries?
    - What is the total quantity of new gas that is expected and by when?
    - What are the policy parameters that will decide who gets the gas and where will it be distributed?
    - What is the emerging structure of the Indian gas market in light of the new gas?
    - What is the demand-supply outlook over the next few years?
    - What price trends are likely in the coming years?
    - What is the international oil and gas scenario and how will it impact India?
    - What is the perspective of the government on key issues, challenges and opportunities?
    - What will be the impact of the new gas utilisation policy on various existing and potential customers?
    - What has been the experience of the current customers and what are their viewpoints on the new gas?
    - What has been the regulatory experience so far and what can the stakeholders expect in future?
    - What is the status of pipeline regulations? How will that affect transportation infrastructure investments?
    - What is the update on CGD and by when are the new CGD licences expected?
    - Etc.

Agenda/Structure

- The two-day conference will have at least eight main sessions: **Keynote Session: Stakeholders' Perspective, Market Outlook (Demand, Supply, Pricing), Global Scenario, Pipeline Infrastructure, Update on City Gas Distribution, Policy Perspective - Focus on Utilisation, Customer Viewpoint** and **New Possibilities: Technologies and End-use**. In addition, there will be a **special interactive session with the Petroleum and Natural Gas Regulatory Board chairman**.
- All the sessions will be interactive and will feature presentations by speakers followed by Q&A and floor discussions.
- The conference will feature the points of view of all the key stakeholders - buyers and sellers, existing players and new entrants, producers and marketers, importers and transporters, infrastructure developers and local distributors, policy makers and investors, equipment manufacturers and solution providers.

Target Audience

- The conference is targeted at:

- Natural gas producers	- Policy makers and administrators	- Other industrial users
- Natural gas buyers	- Government agencies	- Ports and shipping businesses
- LNG suppliers	- Regulatory agencies	- Financial institutions
- Potential LNG buyers	- Power plant operators	- Research organisations
- Pipeline operators	- Fertiliser manufacturers	- Industry analysts
- City gas distributors	- Steel manufacturers	- Consulting and legal firms, etc.

Distinguishing Features

- Our conferences are known for their focus on dissemination of information, sharing of expertise and exchange of views. There is enough time for discussion and networking. There are no lamp-lighting ceremonies.

Organisers

- The conference is being organised by **India Infrastructure Publishing**, a company dedicated to providing information on the infrastructure sectors through magazines, newsletters, reports and conferences. The company publishes **Indian Infrastructure** (a magazine on infrastructure policy and finance), **Power Line** (India's premier power magazine), the **Gas in India Report** and **Oil & Gas News** (a weekly newsletter).

Delegate Fee

The delegate fee is Rs 22,500 for one, Rs 37,500 for two, Rs 52,500 for three and Rs 67,500 for four.

Participants at previous conferences

The participating organisations have included **Aban Power, ACC, Adani Energy, Akzonobel, Aker Kaverner, APL Infotech, Asahi India, BHEL, Bhilai Steel, BHP Billiton, BNP Paribas, BP India, BPCL, British Gas, Cairn Energy, Caterpillar, CESC, Chicago Pneumatics, Deepak Fertilisers, Desein, DGH, DSCL, E&Y, EID Parry, EIL, Essar Power, Essar Steel, ExxonMobil, Flex Industries, GACL, GAIL, Garden Silk Mills, Gaz de France, GEA Energy, GFL, GIPCL, GMR, GPEC, Grasim Industry, Graphite India, Green Gas, GSFC, GSPL, Gujarat Gas, Gujarat Glass, HCC, HOEC, HPCL, ICICI Bank, ICRA, IDFC, IGL, IL&FS, Indian Oil Tanking, Indo Gulf, Inox India, IOCL, ISPAT Industries, ITOCHU, Jindal Drilling, Kawasaki Gas, Kirloskar Oil, Kochi Refineries, Konasema Gas, KPCL, KPMG, KRIBHCO, KSIDC, L&T, Linde Process, Mahanagar Gas, Man Group, Mangalore Chemicals, Maruti, Maytas, MCX, MECON, MIDC, Mitsubishi, MSEB, NCDEX, NFL, NIKO Resources, NTPC, Numaligarh Refineries, Oil India, ONGC, Petro IT, PETRONAS, Petronet CCK, Petronet India, Petronet LNG, PFC, PPAC, PSEB, PTC, Punj Lloyd, PwC, RIL, SAIL, Satyam, SBI Caps, SCI, Shell, Siti Energy, Spectrum Power, Sterlite, Supreme Industries, Tata Chemicals, Tata Power, Techno Shares, TOTAL, Tractebel Engineers, Triveni Engineering, Vikram Ispat, Wartsila**, etc.

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Registration Form

☐ I would like to register for the conference. I am enclosing Rs________________________________ vide cheque/demand draft no. : ____________________ drawn on ___________________________ dated _______________ in favour of **India Infrastructure Publishing Pvt. Ltd** payable at New Delhi.

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Registration Fee

Delegates	One	Two	Three	Four
INR	22,500	37,500	52,500	67,500
USD	575	975	1,375	1,775

- Registration will be confirmed on receipt of the payment.

Contact

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