

“MUST-HAVE” RESEARCH REPORTS ON INDIAN ENERGY SECTOR

- A) “Power in India”
- B) “Coal in India”
- C) “Oil in India”
- D) “Renewable Energy Development”
- E) “Gas in India”

(Details below and on the next two pages)

A) Power in India (ToC) Release date: February 19, 2008. No. of pages: 450

1. EXECUTIVE SUMMARY	
2. HISTORY OF POWER SECTOR IN INDIA	
3. STATE OF THE SECTOR	
- Per Capita Consumption of Electricity	
- Electricity Demand and Supply	
- Electricity Tariffs	
- Overall Plan-Wise Expenditure	
- Generation	
- Transmission	
- Trading	
- Distribution	
- Rural Electrification	
- Key Trends	
- Issues and Concerns	
- Future Outlook	
4. GENERATION	
- Size and Growth	
- Key Segments	
• By Fuel, By Ownership	
- Goals and Plans	
- Key Government Initiatives	
• Ultra Mega Power Projects, Hydroelectric Power Initiative, Merchant Power Plant Initiative, Renovation and Modernisation Programme, Accelerated Generation and Supply Programme	
- Issues and Concerns	
5. CAPTIVE POWER	
- Current Capacity	
- Policy Framework	
- Outlook	
- Selected Case Studies	
- Issues and Concerns	
6. RENEWABLE ENERGY	
- Overview	
- Potential and Current Status of Renewable Energy	
- Government Policy and Targets	
- Industry Structure	
• Wind, Solar, Biomass, Small Hydro Power	
- Issues and Concerns	
7. TRANSMISSION	
- Historical Overview	
- Size and Growth	
- Policy	
- Current Status	
• National Grid, Interstate Transmission, Intrastate Transmission	
- Goals and Plans	
- Key Players	
- Issues and Challenges	
8. DISTRIBUTION	
- Overview	
- Key Players	
- Key Customer Segments	
- Distribution System: Network and Growth	
- Goal and Plans	
- Government Initiatives	
- Key Trends and Development	
- Issues and Concerns	
9. RURAL ELECTRIFICATION	
- History of Rural Electrification in India	
- Current Status	
- Government Policy and Plans	
- Rajiv Gandhi Grameen Vidyutikaran Yojana	
• Overview, Objective and Targets, Programme Administration, Achievements	
- Issues and Concerns	
10. POWER TRADING	
- Overview	
- Size and Growth	
- Policy and Regulation	
- Key Players	
- Issues and Concerns	
11. FINANCING	
- Types and Sources of Finances	
- Trends in Power Sector Financing	
- Key Power Financings	
- Major Financiers in the Power Sector	
- Financing Issues and Concerns	
12. POLICY AND REGULATION	
- Legal Framework: Electricity Act, 2003, National Electricity Policy, National Tariff Policy, Guidelines On Competitive Tariff Determination, Rural Electrification Policy, Integrated Energy Policy	
- Regulation: Historical Overview, Current Structure, Central Electricity, Regulatory Commission, State Electricity Regulatory Commissions	
- Regulatory Review	
- Regulatory Issues and Concerns	
- Reforms and Restructuring	
- Issues and Concerns	
13. MAJOR PLAYERS: Short Profiles of NTPC, NHPC, DVC, PGCIL, PTC India, NPCIL, NEEPCO, SJVNL, Reliance Energy, Tata Power, CESC, Torrent Power, GVK, GMR, JaiPrakash Group, Lanco Infratech, CLP, Others	
14. APPENDIX	

B) Coal in India (Toc) Release date: December 10, 2007. No. of pages: 300

1. EXECUTIVE SUMMARY	7. PRICING AND TARIFF
2. INDUSTRY OVERVIEW	- Pricing mechanism
- Primary energy consumption	- Pricing trends
- History of coal in India and recent developments	- Company-wise coal prices
- Supply of coal	- Competitive coal pricing
- Coal production	8. COAL PREPARATION
- Coal reserves	- Background
- Coal transportation	- Current experience
- Industry structure	- Upcoming projects
- Key customer segments	- Issues and concerns
3. DEMAND	- Future plans
- Consumption history and analysis	9. CLEAN COAL TECHNOLOGIES
- Consumption trends by sector	- Technology overview
- Key customer segments: power	- Current experience
- Key customer segments: steel	- Selected case studies
- Key customer segments: cement	10. COAL MOVEMENT
- Key customer segments: others	- Existing coal transportation infrastructure
4. SUPPLY	- Export of coal
- Supply of coal	- Import of coal
- Coal reserves	- Key issues
- Coal exploration	11. COMPANY PROFILES
- Coal production: by company	- Coal India Limited and its subsidiaries
- Coal production: by region	- SCCL
- Coal imports	- DVC
- Future strategy: investments in the Eleventh Plan	- TISCO
5. GLOBAL COAL SCENARIO	- IISCO
- Coal reserves	- New captive producers
- Coal production	- Others
- Coal consumption	12. COAL MARKET OUTLOOK
- Coal trade	- Drivers of change
- Coal prices	- Projections: Demand
6. POLICY AND REGULATION	- Projections: Supply
- Institutional and legal framework	- Outlook Summary
- History of coal sector regulation	13. APPENDIX
- Regulatory framework	
- Coal policies (new mining, integrated energy, coal linkage, others)	
- Rules governing the coal industry	
- Issues and challenges	

C) Oil in India (Toc) Release date: December 27, 2007. No. of pages: 340+

1. EXECUTIVE SUMMARY	- Pipelines
2. INDUSTRY OVERVIEW	- Issues and Concerns
- Primary Energy Consumption	8. MARKETING
- History of Oil in India and Recent Developments	- Existing Norms for Setting up Retail Outlets
- Domestic Supply	9. GLOBAL SCENARIO
- Oil Transportation	- Primary Energy Consumption: Current Levels
- Industry Structure	- Primary Energy Consumption: Recent Trends
- Key Customer Segments	- Proven Reserves Scenario
- Future Plans	- Production Scenario
- Issues and Concerns	- Oil Rigs Status
3. SUPPLY	- Consumption of Oil
- Historical Overview	- Net Exports/Imports
- Supply and Production	- Global Refining Scenario
- Domestic Supply	- Global Crude Prices
- Potential Future Oil Supply	- Refined Product Prices
- Issues and Challenges	- Oil Consumption Trends
4. REFINING	- Supply Outlook
- Industry Structure	10. FUTURE OUTLOOK
- Petroleum Products Scenario	- Drivers of Future Change
- Key Petroleum Products	- Outlook by Product
- Issues and Challenges	- Future Projections by Various Organizations: Demand and Supply
5. POLICY AND REGULATION	11. COMPANY PROFILES
- Institutional Framework	- Oil and Natural Gas Corporation (ONGC)
- Legal Framework	- Oil India Limited (OIL)
- History of Petroleum Sector Regulation	- Indian Oil Corporation (IOC)
- Regulatory Framework under the PNGRB Act	- Bharat Petroleum Corporation Limited (BPCL)
- Product Pipeline Policy	- Hindustan Petroleum Corporation Limited (HPCL)
- Rules Governing Petroleum Industry	- Reliance Industries Limited (RIL)
- Recommendations of the Expert Committee on Integrated Energy Policy	- Gujarat State Petroleum Corporation (GSPC)
- Issues and Challenges	- Cairn India Limited
6. PRICING AND TARIFFS	- British Petroleum (BP)
- History of Tariff Setting	- Essar Oil Limited (EOL)
- Types of Transactions	- Hindustan Oil Exploration Company (HOEC)
- Global Crude Oil Pricing	- Hardy Oil and Gas Plc
- Crude Oil Pricing in India	- Geoglobal Resources
- International Crude Prices Affecting India	- Niko Resources
- Product Pricing In India	12. APPENDIX
- Issues and Concerns	
7. TRANSPORTATION	
- Railways	
- Ports	
- Roads	

D) Renewable Energy Development (ToC)

Release date: December 20, 2007. No. of pages: 220

<p>I. INDUSTRY OVERVIEW</p> <ul style="list-style-type: none"> - Primary Energy Consumption - Secondary Energy - Global Renewable Energy Trends - Market Potential for Renewable Energy in India - Potential and Current Status of Renewable Energy - Renewable Energy Market Structure - Issues and Challenges <p>II. POLICY AND REGULATION</p> <ul style="list-style-type: none"> - Institutional Framework - Legal and Policy Framework - Future Policy Directions - Issues and Challenges <p>III. FINANCE</p> <ul style="list-style-type: none"> - Review of Typical Financing Options - Sources of Financing - Key Financing Agencies - Key Issues and Challenges <p>IV. WIND ENERGY PROGRAMME</p> <ul style="list-style-type: none"> - Global Installed Capacity - Historical Review of the Indian Wind Energy Sector Development - Current Wind Resource Potential - Current Status - Policy - Financing - Future Projects - Key Manufacturers - Issues and Challenges <p>V. BIOMASS ENERGY PROGRAMME</p> <ul style="list-style-type: none"> - Historical Overview - Biomass Energy Potential - Biomass Energy Current Status - Government Policy and Incentives - Biomass Gasification - Bagasse Cogeneration - Issues and Challenges 	<p>VI. SOLAR ENERGY PROGRAMME</p> <ul style="list-style-type: none"> - Solar Photovoltaics: Historical Overview <ul style="list-style-type: none"> • Global PV Market Scenario • Indian PV Market Scenario • Policy and Financial Incentives • Major PV Projects in India • Solar PV Production • Key Manufacturers • Issues and Challenges - Solar Thermal: Historical Overview <ul style="list-style-type: none"> • Current Scenario • Market Potential in India • Solar Thermal Power Generation • Issues and Challenges <p>VII. SMALL HYDRO ENERGY PROGRAMME</p> <ul style="list-style-type: none"> - Classification of Small Hydro Power - SHP Potential - Policy and Incentives - Financing - Major Projects - Major Projects at National Level - Issues and Challenges <p>VIII. NEW/EMERGING TECHNOLOGIES</p> <ul style="list-style-type: none"> - Ethanol-Blended Fuel - Ethanol-Blended Bio-Diesel - Fuel Cells - Hydrogen Energy - Other Emerging Technologies <p>IX. APPENDIX</p>
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E) Gas in India (ToC) Release date: July 21, 2007. No. of pages: 304

<p>1. EXECUTIVE SUMMARY</p> <p>2. INDUSTRY OVERVIEW</p> <ul style="list-style-type: none"> - Primary energy consumption - History of gas in india and recent developments - Supply of gas - Gas production - Gas reserves - Gas transportation - Industry structure - Key customer segments <p>3. DEMAND</p> <ul style="list-style-type: none"> - Consumption history & analysis - Consumption trends by sectors - Key customer segments: utility power - Key customer segments: non-utility power - Key customer segments: fertiliser - Key customer segments: industrial use - Key customer segments: city gas/CNG <p>4. SUPPLY</p> <ul style="list-style-type: none"> - Supply of gas - Gas production - Gas reserves - Key gas producing regions - The NELP initiative - NELP VI and beyond - The LNG option - Natural gas imports via transnational pipelines - Coal bed methane - Other supply sources - Planned investment in gas under the Eleventh Plan <p>5. INSTITUTIONAL AND LEGAL FRAMEWORK, POLICY AND REGULATION</p> <ul style="list-style-type: none"> - Institutional framework - Legal framework - History of gas sector regulation - Regulatory framework - Natural gas pipeline policy - Rules governing natural gas industry - Issues and challenges <p>6. PRICING AND TARIFFS</p> <ul style="list-style-type: none"> - History of tariff setting - APM gas pricing 	<ul style="list-style-type: none"> - Consumer price trends - Non-APM/ private and joint venture companies - Global LNG pricing scenario - LNG pricing in India - CNG and PNG pricing - Piped gas pricing - Competing fuel prices - Issues and concerns <p>7. TRANSPORTATION INFRASTRUCTURE</p> <ul style="list-style-type: none"> - Existing gas pipeline infrastructure - Offshore infrastructure - Interstate and regional development - Key issues and challenges <p>8. CITY GAS DISTRIBUTION</p> <ul style="list-style-type: none"> - History of city gas distribution in India - Current industry status - Existing CGD infrastructure - Future projects - Key challenges <p>9. GAS MARKET OUTLOOK</p> <ul style="list-style-type: none"> - Current market structure - Drivers of future change - Future market outlook - Future market outlook: demand projections - Future market outlook: supply projections - Outlook summary <p>10. COMPANY PROFILES</p> <p>Oil and Natural Gas Corporation Limited, GAIL (India) Limited, Oil India Limited, Petronet LNG Limited, Shell Hazira Gas Private Limited, Reliance Industries Limited, British Gas India Private Limited, Cairn Energy India Limited, Gujarat State Petroleum Corporation Limited, Hindustan Oil Exploration Company Limited, Gujarat Gas Company Limited, Indraprastha Gas Limited, Mahanagar Gas Limited, Assam Gas Company Limited, Indian Oil Corporation Limited, Gujarat Adani Energy Limited, Reliance Natural Resources Limited.</p> <p>11. APPENDIX</p>
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