POWER DISTRIBUTION IN INDIA 2018
Market Analysis and Trends; Outlook and Projections

- Report (PDF)
- Data-set (Excel)

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India Infrastructure Research
1. Executive Summary

SECTION I: MARKET SIZE, TRENDS AND DEVELOPMENTS

2. Size and Growth
   - Growth in Distribution Line Length (by voltage)
   - Growth in Distribution Transformer Capacity (by voltage)
   - Trend in Substation Additions
   - Trend in Energy Sales by Category
   - AT&C Loss Trends
   - Metering Status
   - Reliability Indices Performance
   - Key Issues and Challenges
   - Outlook

3. Policy and Regulatory Initiatives
   - Consultation Paper on Open Access
   - Saubhagya Promise
   - Draft National Energy Policy
   - Electricity Act (Amendment) Bill
   - MERIT Portal
   - Vidyut Pravah
   - EV Charging Infrastructure-related Developments
   - Others

4. Key Recent Developments
   - Update on Government Programmes
   - Smart Meter Tender Results
   - Discom Rankings as per Annual Ratings
   - Update on Distribution Franchises
   - Compensatory Tariff Update
   - Recent Tariff Hikes
   - Recent Competitive Bids and PPA Cancellations
   - Others - Proposed PPA amendments, DBT, Rationalisation of Tariff Categories, etc.

5. Inter Discom Comparison
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   - Energy Sales
   - Line Length
   - Transformer Capacity
   - Metering Status
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   - Gujarat (PGVCL, UGVCL, MGVCL, DGVCL, Torrent Power)
   - Goa (Goa PD)
   - Haryana (UHBVN, DHBVN)
   - Himachal Pradesh (HPSEB Limited)
   - Jammu & Kashmir (J&K PDD)
   - Jharkhand (JBPVNL)
   - Karnataka (BESCOM, HESCOM, GESCOM, CESCOM, MESCOM)
   - Kerala (KSEB Limited)
   - Madhya Pradesh (MP Paschim, MP Poorv, MP Madhya)
   - Maharashtra (MSEDCL, RInfra, Tata Power, BEST)
   - Manipur (MSPDCL)
   - Meghalaya (MePDCL)
   - Odisha (CESU, WESCO, NESCO, SESCO)
   - Punjab (PSPCL)
   - Rajasthan (JVNCL, AVNCL, JdVNCL)
   - Sikkim (Sikkim PD)
   - Tamil Nadu (TANGEDCO)
   - Telangana (TSNPDCL, TSSPDCL)
   - Tripura (TSECL)
   - Uttar Pradesh (UPCL)
   - Uttar Pradesh (DVVNCL, PVNNCL, PuVNCL, MVVNL, KESCo, NPCL)
   - West Bengal (WBSEDCL, CESC, India Power)

Each profile will cover the following:
- Operational Area
- Line Length
- Transformer Capacity
- Customer Base
- Category-wise Energy Sales
- AT&C losses
- Recent and Proposed Capex
- Metering Status
- Reliability Indices (SAIFI, SAIDI)
- Planned Network Additions
- Key Financials
- Tariffs
- Power Purchase Cost
- O&M Costs

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