

2019 Edition

Investment and Market Opportunities in Southeast Asian Infrastructure

Market Analysis, Investments, Projects and Opportunities



A joint effort of India Infrastructure Research and SouthEast Asia Infrastructure magazine

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Infrastructure spending in Southeast Asia (SEA) is expected to grow at about 7-8 per cent for the next five to six years. The region will require \$2.8 trillion in infrastructure investments till 2030. Governments in the region have been undertaking reforms and measures to create an enabling environment for various stakeholders and promote smart infrastructure. The improvements in the overall business environment have brightened SEA's prospect of attracting investments and becoming a more favourable investor destination in the world. Private financing is also picking up pace. Public-private partnership mode of projects implementation is also being explored to establish businesses and channel funds in the region's infrastructure space.

Southeast Asia's infrastructure sector is expected to offer huge business opportunities in the years to come to various stakeholders such as project developers, EPC contractors, technology and equipment providers, financiers, etc. Growth prospects across the region will be boosted by strong domestic demand, better macroeconomic governance, regional integration, increased use of ICT and an improved business environment. Sectors such as railways, urban transport, electricity, and oil and gas offer huge opportunities for stakeholders.

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Each country profile will cover the economic scenario, sector-wise global competitiveness rankings, current state of infrastructure, sector-wise size and growth, trends in budgetary allocations.

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Release Date: July 2019

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