New Report

Optic Fibre Cable Market in India 2019

Market Trends, Regulatory Landscape and Demand and Supply Outlook

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The exponential growth in data consumption and the ever-increasing demand for video content is leading to increasing optic fibre cable (OFC) deployments in India. The year 2018 saw significant fibre installations, both in the backhaul and in the last mile. Telcos have launched their fibre initiatives. Larger number of towers and small cells are getting fiberized to meet the 4G and 5G requirements. Fibre cables are also being laid for Wi-Fi and In-building connectivity (FTTx) solutions. Additionally, robust OFC networks are central to flagship government programmes such as BharatNet and Smart Cities, and will be an essential component of future networks. Going forward, the Fibre First initiative outlined in the National Digital Communications Policy, 2018 (NDCP) will give a major impetus to India's OFC market, and demand will be further bolstered as the industry gears up for 5G deployments. OFC demand is also being led by ISPs, cable TV operators, as well as by government utilities such as power transcos and Indian Railways, oil and gas companies, and power transmission and distribution firms which are enhancing their OFC reach.

With this backdrop, the report on Optic Fibre Cable Market in India 2019 will focus on the size of the OFC opportunity, key demand segments and growth drivers, current deployment status, policies and programmes at central and state levels, technology and cost trends, and the implementation experience of RoW regulations. There will be an equal emphasis on both the demand and supply side scenarios with profiles of key players across demand segments as well as key OFC manufacturers.

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