

Railways in India 2019

Research report with weekly newsletters and monthly updates

- ❖ Research Report
- ❖ Data-set (Excel)
- ❖ 52 Weekly Newsletters
- ❖ 11 Monthly Updates

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SECTION I: MARKET ANALYSIS, OUTLOOK AND OPPORTUNITIES

1. **Sector Overview**
 - ❖ Network Size and Growth
 - ❖ Trends in Traffic & Earnings
 - ❖ Modal Share of Railways
 - ❖ Key Sector Trends
 - ❖ Project Award and Completion: Achievements & Targets
 - ❖ Vision 2022: Targets and Achievements
 - ❖ Budget 2019-20: Key Announcements
 - ❖ Investment Projections (till 2023-24)
 - ❖ Issues and Challenges
 - ❖ Sector Outlook
2. **Recent Developments**
 - ❖ Policy Developments
 - ❖ New Announcements under Make in India
 - ❖ Freight Segment Initiatives
 - ❖ Passenger Segment Initiatives
 - ❖ Digital Initiatives
 - ❖ Recent Funding Initiatives
 - ❖ Recent IPO Issuances
 - ❖ Key Collaborations & JVs
 - ❖ Key Project Announcements
 - ❖ New Trains & Coaches
 - ❖ Others
3. **Financing Strategies and PPP Potential**
 - ❖ Funding Sources
 - Budgetary Allocations
 - LIC
 - Others
 - ❖ Recent IPOs
 - ❖ New Revenue Streams
 - ❖ Private Sector Participation
 - Experience So Far
 - PPP Formats and Models
 - Key Policies and Schemes
 - Noteworthy PPP Projects
 - Upcoming Opportunities
 - ❖ Issues and Challenges

SECTION II: UPCOMING PROJECTS, OPPORTUNITIES AND OUTLOOK

4. **Sector Outlook and Market Opportunities**
 - ❖ Growth Drivers
 - ❖ Budgetary Projections
 - ❖ Investment Outlook and Projections
 - ❖ Policy Outlook
 - ❖ Market Opportunities
 - EPC Contractors
 - Project Developers
 - Consultants
 - Equipment & Material Suppliers
 - Technology Providers
 - Financiers & Long-term Investors
5. **Project Pipeline Analysis**
 - ❖ Overall Project Pipeline
 - By Stage of Development
 - By Zone
 - By Type of Project (New Lines, Doubling, Gauge Conversion, Electrification, Signalling, Station Redevelopment, etc.)
 - By Investment
 - By Completion Period
 - ❖ Projects Awaiting Clearances/Land Acquisition
 - ❖ Top Upcoming Projects (based on investment)

SECTION III: IR'S OPERATIONAL AND FINANCIAL PERFORMANCE

6. **Financial Performance**
 - ❖ Trends in Operation Ratio
 - ❖ Trends in Capital Expenditure
 - ❖ Revenue Trends
 - Earnings
 - Core Revenue
 - Non-Core Revenue
 - ❖ Revenue Surplus
 - ❖ Cost Trends
 - Trends in Total Expenditure
 - Trends in Total Working Expenditure
 - ❖ Issues and Challenges
7. **Freight Traffic and Earnings**
 - ❖ Key Trends (2013-14 to 2017-18)
 - Freight Traffic Trends
 - Freight Earnings Trends
 - ❖ Monthly Traffic and Earning Trends in 2018-19
 - ❖ Zone-wise Analysis (2013-14 to 2017-18)
 - Traffic Trends
 - Earning Trends
 - Monthly Traffic and Earning Trends in 2018-19
 - ❖ Commodity-wise Freight Trends
 - ❖ Key Efficiency Indicators (Wagon Loading, Wagon Turnaround Time, NTKM per route km, etc.)
 - ❖ Segment Outlook
8. **Passenger Traffic and Earnings**
 - ❖ Key Trends (2013-14 to 2017-18)
 - Passenger Traffic Trends
 - Passenger Earning Trends
 - ❖ Monthly Traffic and Earning Trends in 2018-19
 - ❖ Suburban and Non-suburban Traffic and Earning Analysis
 - ❖ Class-wise Traffic and Earning Analysis
 - ❖ Zone-wise Analysis (2013-14 to 2017-18)
 - Traffic Trends
 - Earning Trends
 - ❖ Monthly Traffic and Earning Trends in 2018-19
 - ❖ Segment Outlook

SECTION IV: KEY FOCUS AREAS: TARGETS, ACHIEVEMENTS AND OPPORTUNITIES

9. **Dedicated Freight Corridors**
 - ❖ Corridor Routes
 - ❖ Progress So Far
 - ❖ Project Funding
 - ❖ Trends in Capital Expenditure
 - ❖ Recent Contracts
 - ❖ Targets and Timelines
 - ❖ Key Issues and Challenges
 - ❖ Investment Requirements
 - ❖ Upcoming Corridors and Opportunities
10. **High Speed Rail**
 - ❖ HSR Corridors
 - ❖ Progress So Far
 - ❖ Identified Semi-HSR Corridors
 - ❖ Recent Developments
 - ❖ Key Issues and Challenges
 - ❖ Investment Requirements
 - ❖ Upcoming Opportunities
 - ❖ Expected Timelines

11. Station Infrastructure Development

- ❖ Current Infrastructure
- ❖ New Models of Station Redevelopment
- ❖ Recent Developments
- ❖ Progress under Key Schemes/Programmes
 - Station Redevelopment Scheme
 - Adarsh Station Scheme
 - Others
- ❖ Identified Semi-HSR Corridors
- ❖ Recent Developments
- ❖ Key Issues and Challenges
- ❖ Investment Requirements
- ❖ Upcoming Opportunities
- ❖ Expected Timelines

12. Energy Needs and Future Strategies

- ❖ Consumption and Expenditure Trends
 - Electricity
 - Diesel
- ❖ Mission 41K
- ❖ Mission Electrification
- ❖ Initiatives to Reduce Energy Bills
- ❖ Expansion of Transmission Network
- ❖ New Captive Power Plants
- ❖ Renewable Energy
 - Operational Capacity (Solar and Wind)
 - UNDP-IR Initiative - 5 GW Solar Power
 - Key Ongoing Projects
 - Key Upcoming Projects
 - Other Initiatives and Developments
- ❖ Issues and Challenges
- ❖ Upcoming Opportunities and Outlook

SECTION V: KEY SEGMENTS: ROLLING STOCK**13. IR's Fleet Status**

- ❖ Size and Growth (Coaches, Locomotives and Wagons)
- ❖ Production Targets and Achievements
- ❖ New Additions (High-speed and Semi-high Speed Trains)
- ❖ Technology Advancements
- ❖ Production Plans
- ❖ Zone-wise Planned Expenditure on Rolling Stock

14. Existing and Upcoming Production Capacity

- ❖ Existing Capacity
- ❖ Production Targets versus Achievements
- ❖ Capacity Utilisation Trends
- ❖ Recent Developments
- ❖ Upcoming Production Units

SECTION VI: KEY SEGMENTS: CONSTRUCTION**15. Tracks**

- ❖ Size and Growth
- ❖ Network Expansion Targets versus Achievements
- ❖ Track Electrification
- ❖ Track Renewal and Repair
- ❖ Recently Completed Projects
- ❖ Recently Awarded Contracts
- ❖ Key Ongoing Projects
- ❖ Segment Outlook

16. Bridges

- ❖ Growth in Number of Rail Bridges
- ❖ Technology and Design Trends
- ❖ Key Completed Projects

- ❖ Key Ongoing Projects
- ❖ Recent Contracts
- ❖ Segment Outlook

17. Railway Tunnels

- ❖ Growth in Number of Rail Tunnels
- ❖ Technology and Design Trends
- ❖ Key Completed Projects
- ❖ Key Ongoing Projects
- ❖ Recent Contracts
- ❖ Segment Outlook

SECTION VII: PROFILE OF RAILWAY PSUs**18. Key Railway PSUs**

- ❖ Braithwaite & Company Limited
- ❖ Container Corporation of India Limited
- ❖ Dedicated Freight Corridor Corporation of India
- ❖ High Speed Rail Corporation of India Limited
- ❖ Indian Port Rail Corporation Limited
- ❖ Indian Railway Finance Corporation Limited
- ❖ Indian Railway Catering and Tourism Corporation Limited
- ❖ Ircon International Limited
- ❖ Konkan Railway Corporation Limited
- ❖ Mumbai Railway Vikas Corporation Limited
- ❖ Pipavav Railway Corporation Limited
- ❖ Rail India Technical and Economic Services Limited
- ❖ Rail Land Development Authority
- ❖ RailTel Corporation of India Limited
- ❖ Rail Vikas Nigam Limited

(Each profile will cover the company overview, operational and financial performance, key initiatives and achievements and the future plans and targets)

Monthly Updates

The 11 monthly updates will comprise 16-24 pages on:

- Analysis of Traffic and Earnings
- Performance of Production Units
- Key Efficiency Indicators
- Project Update
- Upcoming Tenders
- New Project Announcements (New Lines, High-Speed Rail, RRTS, Station Redevelopment, Port-rail Connectivity, etc.)
- Key Data and Statistics

Weekly Newsletters

The 52 weekly newsletters will comprise 4-6 pages. It will cover news developments in the railways sector relating to:

- Policy Announcements
- Government Initiatives
- Project Completions/Awards/Announcements
- Update on Key Programmes
- Key Financings
- Etc.

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