

# AIRPORTS IN INDIA 2018

Sector Overview, Opportunities and Future Outlook

- ❖ Report (PDF)
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**SECTION I: SECTOR OVERVIEW, TRENDS AND OUTLOOK**

1. **Executive Summary**
2. **Overview**
  - ❖ Size and Growth
  - ❖ Emerging Trends
  - ❖ Policy Developments
  - ❖ Other Recent Developments
  - ❖ PPP Experience
  - ❖ Risks and Challenges
  - ❖ Future Outlook
3. **Inter Airport Comparison: Key Airports**
  - ❖ Capacity
  - ❖ Capacity Utilisation
  - ❖ Passenger Traffic
  - ❖ Freight Traffic
  - ❖ Aircraft Movement
4. **Growth Drivers**
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  - ❖ National Civil Aviation Policy
  - ❖ Open Skies Policy
  - ❖ Greenfield Airport Development
  - ❖ Focus on Regional Connectivity
  - ❖ Planned Fleet Acquisitions by Airlines
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  - ❖ Overall Project Pipeline
  - ❖ Expansion Plans at Brownfield Airports
  - ❖ Upcoming Greenfield Airport Projects
  - ❖ Upcoming Regional Airports/Airstrips
  - ❖ Project Pipeline Analysis
    - By Category
    - By Stage
    - By Mode of Implementation

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  - ❖ Need and Requirement
  - ❖ Operational Airports/Airstrips
  - ❖ Regional Connectivity Scheme (RCS) - UDAN - Scope and Progress
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  - ❖ Update on First and Second Rounds of Bidding
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  - ❖ Policy and Regulatory Outlook
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  - ❖ Issues and Challenges
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  - ❖ Tariff at Key Airports
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  - ❖ Risks and Challenges

**SECTION II: OPPORTUNITIES IN CONSTRUCTION AND O&M**

10. **Passenger Infrastructure**
  - ❖ Evolving Construction Techniques
  - ❖ Planned Capacity Addition at Airports
  - ❖ Upcoming Projects (passenger terminals, runways, aprons, commercial and real estate development, etc.)

- ❖ Opportunities for Construction Contractors
  - At Existing Airports
  - At Greenfield Airports
- ❖ Issues and Challenges

## 11. Cargo Infrastructure

- ❖ Overall Traffic and Capacity Trends
- ❖ Planned Capacity Addition at Airports
- ❖ Upcoming Projects (cargo terminals, air freight stations, warehouse facilities, etc.)
- ❖ Opportunities for Market Players

## 12. Operations and Maintenance (O&M)

- ❖ Needs and Requirements
- ❖ Experience so Far
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## SECTION III: OPPORTUNITIES IN EQUIPMENT AND TECHNOLOGY MARKET

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### 14. Technology

- ❖ Current Technologies in Use (terminal gates, x-ray machines, check-in counters, baggage handling, biometric access system, e-gate, etc.)
- ❖ Recent Trends and Advancements
- ❖ Deployment Plans at Key Airports
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### 15. Focus on Navi Mumbai and Mopa

- ❖ Project Overview
- ❖ Progress so Far
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- ❖ Issues and Challenges

### 16. Other Key Projects

- ❖ Bhogapuram Airport, Andhra Pradesh
- ❖ Kannur Airport, Kerala
- ❖ Dholera Airport, Gujarat
- ❖ Hassan Airport, Karnataka
- ❖ Kushinagar Airport, Uttar Pradesh
- ❖ Sindhudurg Airport, Maharashtra
- ❖ Deoghar Airport, Jharkhand
- ❖ Dagadarthi Airport, Andhra Pradesh
- ❖ Orvakallu Airport, Andhra Pradesh
- ❖ Dabra Airport, Madhya Pradesh
- ❖ Bijapur Airport, Karnataka
- ❖ Shimoga Airport, Karnataka
- ❖ Gulbarga Airport, Karnataka
- ❖ Karaikal Airport, Puducherry
- ❖ Jewar Airport, Greater Noida
- ❖ Others

*Each profile will provide project overview, expected capacity addition, expected traffic projections, current status, project timelines, etc.*

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