CONSTRUCTION EQUIPMENT AND MATERIAL MARKET 2018

Segment Analysis and Trends; Outlook and Projections

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- Data-set (Excel)

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India Infrastructure Research

1. Executive Summary

SECTION I: MARKET SIZE AND TRENDS

2. Construction Industry Overview

- Size and Growth
- Demand from Infrastructure and Housing
- Key Trends and Developments
- Investment Projections
- Issues and Challenges
- Outlook and Opportunities

3. Equipment Market Size and Growth

- Market Size (equipment-wise)
- * Key Equipment Used
- Industry Structure
- * Recent Developments
- Outlook and Opportunities
- Market Projections (2018-22)

4. Material Market Size and Growth

- ❖ Market Size (material-wise)
- * Key Materials Used
- Industry Structure
- * Recent Developments
- Outlook and Opportunities
- Market Projections (2018-22)

5. Equipment and Technology Trends

- Equipment Productivity
- Equipment Utilisation
- Capacity Utilisation of Key Materials
- ❖ New Products/Latest Advancements in Equipment
- Recent Innovations in Materials
- Use of Environment Friendly Materials

6. Key Consuming Segments

- Roads and Bridges
- Ports
- Power
- Airports
- **❖** Tunnels
- * Real Estate
- Urban Rail
- Railways
- Water and Irrigation

[Each segment will cover the size and growth, project pipeline, investment plans and targets, and key players.]

7. Equipment Leasing and Renting Market

- Current Size
- Key Benefits and Enablers
- Market Structure and Key Players
- Recent Trends
- Future Potential
- Key Constraints

SECTION II: SEGMENT ANALYSIS AND PROJECTIONS - EQUIPMENT

Crawler Excavators

- Equipment Overview
- Recent Trends and Advances
- Demand Drivers
- Major Players
- Market Projections (2018-22)

9. Backhoe Loaders

- Equipment Overview
- ❖ Recent Trends and Advances
- Demand Drivers
- Major Players
- Market Projections (2018-22)

10. Mobile Cranes

- Equipment Overview
- Recent Trends and Advances
- Demand Drivers
- Major Players
- Market Projections (2018-22)

11. Compaction Equipment

- Equipment Overview
- Recent Trends and Advances
- Demand Drivers
- Major Players
- Market Projections (2018-22)

12. Mobile Compressors

- Equipment Overview
- Recent Trends and Advances
- Demand Drivers
- Major Players
- Market Projections (2018-22)

13. Wheeled Loaders

- Equipment Overview
- Recent Trends and Advances
- Demand Drivers
- Major Players
- Market Projections (2018-22)

14. Others (Graders, Trucks, Mini Excavators, Dozers, Asphalt

Finishers, etc.)

- Equipment Overview
- Recent Trends and Advances
- Demand Drivers
- Major Players
- Future Outlook

SECTION III: SEGMENT ANALYSIS AND PROJECTIONS - MATERIALS

15. Cement

- Demand-Supply Scenario
- Production and Consumption
- ❖ Import/Export
- Pricing Trends
- Recent Innovations and Advances
- Key Players
- Demand Drivers
- ❖ Market Projections (2018-2022)

16. Steel

- Demand-Supply Scenario
- Production and Consumption Trends
- ❖ Import/Export
- Pricing Trends
- Recent Innovations and Advances
- Key Players
- Demand Drivers
- Market Projections (2018-2022)

17. Bitumen

- Production and Consumption Trends
- Import and Export Trends
- Pricing and Cost Trends
- Key Players
- Demand Drivers
- ❖ Market Projections (2018-2022)

Other Key Materials (Geosynthetics, Aggregates, Fly Ash, Plastic Waste, Building Materials, etc.)

- Current Size and Growth
- Consuming Segments
- Key Players
- Demand Drivers
- Future Outlook

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