

MINING IN INDIA 2019

Emerging Trends, Evolving Policy Framework,
New Opportunities and Future Outlook

- ❖ Report (PDF)
- ❖ Data-set (Excel)

Subscribe Now

Save 20 per cent on orders and payments received before or on January 31, 2019.

Save 10 per cent on orders and payments received before or on February 21, 2019.

MINING IN INDIA 2019

Table of Contents (draft)

Executive Summary

Section I: Market Trends, Opportunities and Outlook

1. Industry Overview

- ❖ Current Market Size and Growth
- ❖ India's Role in the Global Mining Market
- ❖ Mineral Reserves Position
- ❖ Development of the Mineral and Mining Belt of India
- ❖ Production Trend Analysis
- ❖ Consumption Trend Analysis
- ❖ Foreign Trade Analysis
- ❖ FDI in the Mining Sector in India
- ❖ International Collaborations in Mining
- ❖ Key Risks and Challenges
- ❖ Outlook and Projections

2. Draft National Mineral Policy, 2018

- ❖ Overview
- ❖ Key Policy Features
 - Prospecting and Exploration
 - Incentivising the Private Sector
 - Impact of the Mining Tenement System
 - Mining and Mineral Development Strategy
 - Mining Machinery and Mineral Beneficiation Equipment
 - Moving Towards Sustainable Mining
 - Benchmarking Taxation with International Norms
- ❖ Planned Financial Support
- ❖ Impact Analysis on the Mining Industry
- ❖ Unaddressed Issues and Challenges

Industry Perspective (views of key personnel from the mining industry on the expected impact of the policy on the sector and the unaddressed issues and concerns)

3. Policy and Other Recent Developments

- ❖ Amendments to Mineral Auction Rules, 2015
- ❖ Amendment to Offshore Areas Mineral (Development and Regulation) Act, 2002
- ❖ Star Rating Scheme for Minor Minerals
- ❖ Legalisation of Commercial Coal Mining
- ❖ Update on Coal Mine Allocation
- ❖ Update on Recent Mining Leases Granted
- ❖ Key Projects Completed
- ❖ Mergers/Acquisitions
- ❖ Stressed Assets
- ❖ Recent Bids in Auctions
- ❖ Likely Impact of Policy Changes

4. Project Pipeline and Market Opportunities

- ❖ Overall Project Pipeline
- ❖ Pipeline Analysis Matrix
 - By Minerals
 - By Stage
 - By State
 - By Ownership
- ❖ Market Opportunity For
 - MDOs
 - Equipment and Technology Providers

5. Outlook and Projections (till 2024)

- ❖ Demand Projections of Key Minerals
- ❖ Supply Projections of Key Minerals
- ❖ Policy Outlook

- ❖ Investment Outlook
- ❖ Top 50 Upcoming Projects
- ❖ Future Growth Driver Matrix
- ❖ Expected Market Restraint Matrix

6. Exploration Segment Trends and Requirements

- ❖ Status of Exploration
 - Reserves
 - Production
 - R/P Ratio
 - Deeper Deposits and Higher Stripping Ratio
- ❖ Capital Expenditure on Exploration
- ❖ Current Drilling Levels
- ❖ Evolving Mining Methods (Underground vs Opencast)
- ❖ Future Investment Needs
- ❖ Exploration Targets for 2019-20
- ❖ Funding Options for Mining Companies
- ❖ Emerging Business Models: Cluster Approach
- ❖ Issues and Challenges

7. Risks and Challenges

- ❖ Macroeconomic Factors
- ❖ Challenges in Project Execution (Case Studies of Key Completed Projects)
- ❖ Equipment and Technology Challenges
- ❖ Status of Infrastructure Facilities
- ❖ Health, Safety and Environmental Concerns
- ❖ Geological Risks
- ❖ Other Concerns

8. MDO Experience

- ❖ Experience So Far
- ❖ Issues and Challenges
- ❖ Solutions and Recommendations
- ❖ Opportunity Analysis
- ❖ Future Outlook

9. Mining Equipment and Technology

- ❖ Equipment-wise Market Size
- ❖ Key Equipment Used
- ❖ Industry Structure
- ❖ Recent Developments
- ❖ Procurement Plans of Mining Companies
- ❖ Equipment and Technology Trends
- ❖ Segment Overview
 - Drilling
 - Loading
 - Haulage
 - Crushing, Pulverising and Screening Equipment
 - Auxiliary and Support Equipment
- ❖ Equipment Outlook and Projections (till 2024)

SECTION II: FOCUS ON COAL MINING

10. Size and Growth

- ❖ Existing and Balance Reserves
- ❖ Coal Demand Analysis
- ❖ Coal Supply Analysis
- ❖ Demand-Supply Gap
- ❖ Domestic Production Trends
- ❖ Coal Import Trends
- ❖ Policy Developments
- ❖ Demand and Supply Projections (till 2024)

11. Coal Mining Auctions Update

- ❖ Experience So Far
- ❖ Results of Captive Block Allocations
- ❖ E-auction Prices
- ❖ Recent Auctions
- ❖ Upcoming Auctions
- ❖ Key Issues and Challenges
- ❖ Outlook

12. Commercial Mining in India

- ❖ Key Impact Areas
- ❖ Methodology and Pricing Strategy
- ❖ Perspective of Key Industry Stakeholders
- ❖ Issues and Concerns
- ❖ Recommendations to Address Key Concerns

SECTION III: MINERAL PROFILES

13. Iron Ore

- ❖ Reserves
- ❖ Production
- ❖ Consumption
- ❖ Foreign Trade (Import vs Exports)
- ❖ Price Trends
- ❖ Key Producers
- ❖ Recent and Upcoming Auctions
- ❖ Key Investment Plans and Projects
- ❖ Consumer Segments
- ❖ Outlook and Projections (till 2024)

14. Lignite

- ❖ Reserves
- ❖ Production
- ❖ Consumption
- ❖ Foreign Trade (Import vs Exports)
- ❖ Price Trends
- ❖ Key Producers
- ❖ Recent and Upcoming Auctions
- ❖ Key Investment Plans and Projects
- ❖ Consumer Segments
- ❖ Outlook and Projections (till 2024)

15. Limestone

- ❖ Reserves
- ❖ Production
- ❖ Consumption
- ❖ Foreign Trade (Import vs Exports)
- ❖ Price Trends
- ❖ Key Producers
- ❖ Recent and Upcoming Auctions
- ❖ Key Investment Plans and Projects
- ❖ Consumer Segments
- ❖ Outlook and Projections (till 2024)

16. Bauxite

- ❖ Reserves
- ❖ Production
- ❖ Consumption
- ❖ Foreign Trade (Import vs Exports)
- ❖ Price Trends
- ❖ Key Producers
- ❖ Recent and Upcoming Auctions
- ❖ Key Investment Plans and Projects
- ❖ Consumer Segments
- ❖ Outlook and Projections (till 2024)

17. Copper Concentrate

- ❖ Reserves
- ❖ Production
- ❖ Consumption
- ❖ Foreign Trade (Import vs Exports)
- ❖ Price Trends
- ❖ Key Producers
- ❖ Recent and Upcoming Auctions
- ❖ Key Investment Plans and Projects
- ❖ Consumer Segments
- ❖ Outlook and Projections (till 2024)

18. Other Key Minerals (Lead and Zinc concentrates, Dolomite, Quartz, Kaolin, Magnesite, Silica and other sand, etc)

- ❖ Reserves
- ❖ Production
- ❖ Consumption
- ❖ Foreign Trade (Import vs Exports)
- ❖ Price Trends
- ❖ Key Producers
- ❖ Recent and Upcoming Auctions
- ❖ Key Investment Plans and Projects
- ❖ Consumer Segments
- ❖ Future Outlook

19. Rare Earth Minerals (Ilmenite, sillimanite, garnet, zircon, monazite, rutile, etc.)

- ❖ Reserves
- ❖ Production
- ❖ Consumption
- ❖ Foreign Trade (Import vs Exports)
- ❖ Price Trends
- ❖ Key Producers
- ❖ Recent and Upcoming Auctions
- ❖ Key Investment Plans and Projects
- ❖ Consumer Segments
- ❖ Future Outlook

SECTION IV: COMPETITIVE LANDSCAPE

20. Inter-player Performance

- ❖ Industry Composition
- ❖ Operational Performance Trends
- ❖ Productivity Trends
- ❖ Financial Performance
- ❖ Investment Plans of Key Players

21. Profiles of Key Mining Companies

- ❖ Coal India Limited
- ❖ Singareni Collieries Company Limited
- ❖ Gujarat Mineral Development Corporation Limited
- ❖ NLC India Limited
- ❖ National Aluminium Company Limited
- ❖ Hindalco Industries Limited
- ❖ NMDC Limited
- ❖ Vedanta Resources
- ❖ Steel Authority of India Limited
- ❖ Tata Steel Limited
- ❖ Hindustan Copper Limited
- ❖ Hindustan Zinc Limited

Each profile will contain information on company operations, production, sales, financial performance, key projects, expansion plans, future outlook, etc.

I would like to purchase the “Mining in India 2019” report:

Format (PDF)	By January 31, 2019	By February 21, 2019	After February 21, 2019
Site Licence (Single Location)	Rs 60,000	Rs 67,500	Rs 75,000
GST @ 18%	Rs 10,800	Rs 12,150	Rs 13,500
Total	<input type="checkbox"/> Rs 70,800	<input type="checkbox"/> Rs 79,650	<input type="checkbox"/> Rs 88,500
Enterprise Licence (Multiple Locations)	Rs 90,000	Rs 101,250	Rs 112,500
GST @ 18%	Rs 16,200	Rs 18,225	Rs 20,250
Total	<input type="checkbox"/> Rs 106,200	<input type="checkbox"/> Rs 119,475	<input type="checkbox"/> Rs 132,750

I am enclosing a cheque/demand draft for Rs _____, vide cheque/demand draft no. _____ drawn on

_____ dated _____ in favour of “India Infrastructure Publishing Pvt. Ltd.”

Signature

.....

Name (Block Letters) _____

Designation _____

Company _____

Company GST No. _____

Mailing Address _____

Telephone _____ Mobile _____

E-mail _____

Wire transfer details:

Beneficiary : India Infrastructure Publishing Pvt. Ltd.
Bank Name : The Hongkong and Shanghai Banking Corporation Ltd
Bank Address : R-47, Greater Kailash-1, New Delhi - 110048
Account No. : 094179587002
Swift Code : HSBCINBB
IFSC Code : HSBC0110006
GSTIN : 07AAACI5880R1ZV

Contact details:

Raktima Majumdar
 Senior Manager-Information Products
 India Infrastructure Publishing Pvt. Ltd.
 B-17, Outab Institutional Area. New Delhi - 110 016, India
 Tel: +91 11 45793069, 41034600, 41034601
 Mobile: +91 8826127521 Fax: +91 11 2653 1196
 majumdar.raktima@indiainfrastructure.com