

# LOGISTICS IN INDIA 2018

Trends, Growth Drivers and Opportunities

- ❖ Report (PDF)
- ❖ Data-set (Excel)

## SECTION I: OVERVIEW, TRENDS AND OUTLOOK

### 1. Executive Summary

### 2. Overview

- ❖ Macroeconomic Scenario
- ❖ Logistics Sector Size and Growth
- ❖ Emerging Trends and Developments
- ❖ Issues and Challenges
- ❖ Outlook and Projections (2018-19 to 2022-23)

### 3. Growth Drivers

- ❖ Growing Demand for Transport and Storage Services
- ❖ Grant of Infrastructure Status to Logistics Sector
- ❖ Other Key Recent Policy Initiatives
- ❖ Demand from End-user Industries
- ❖ Technology and Automation
- ❖ Development of Integrated Facilities
- ❖ Planned Fleet Acquisition by Logistics Service Providers/3PL Providers

### 4. Impact of GST on Logistics

- ❖ Redesigning Supply Chain Management
- ❖ Faster Turnaround/Transit Time
- ❖ Consolidation in Storage and Warehousing Sector
- ❖ Deployment of Efficient Practices (Bulk-breaking, Cross-docking)
- ❖ Impact on Cost of Operations
- ❖ Greater Deployment of IT

### 5. Investment Experience

- ❖ Experience so Far
- ❖ Recent Trends
- ❖ Historical and Expected Returns
- ❖ Key Deals and Transactions
- ❖ Investment Projections

### 6. Sector Outlook and Projections (2018-19 to 2022-23)

- ❖ Freight Traffic Projections
- ❖ Warehousing Demand Projections
- ❖ Emergence of Warehousing Hubs
- ❖ Policy and Regulatory Outlook
- ❖ Upcoming Projects and Opportunities

## SECTION II: ANALYSIS OF FREIGHT AND STORAGE SEGMENTS

### 7. Freight Market

- ❖ Size and Growth
- ❖ Key Trends
- ❖ Key Programmes and Initiatives
- ❖ Demand Drivers
- ❖ Upcoming Projects and Investments
- ❖ Major Players
- ❖ Market Opportunities
- ❖ Outlook and Projections (2018-19 to 2022-23)
- ❖ Issues and Challenges

[The segments covered will include railways, roads, air, ports, coastal shipping and IWT]

### 8. Warehousing Market

- ❖ Size and Growth
- ❖ Key Government Schemes and Initiatives
- ❖ Technological Advancements
- ❖ Demand Drivers
- ❖ Projected Demand
- ❖ Upcoming Projects and Investments
- ❖ Market Opportunities
- ❖ Major Players
- ❖ Sector Outlook and Projections (2018-19 to 2022-23)
- ❖ Issues and Challenges

[The segments covered will include agriculture warehousing, industrial warehousing, cold storage, and container freight stations/inland container depots]

## SECTION III: NEW AND EMERGING MARKET SEGMENTS

## 9. Multi-modal Logistics Parks

- ❖ Existing Infrastructure
- ❖ Key Government Schemes and Initiatives
- ❖ Technological Advancements
- ❖ Demand Drivers
- ❖ Projected Storage Demand
- ❖ Upcoming Projects and Investments
- ❖ Market Opportunities
- ❖ Major Players
- ❖ Sector Outlook and Projections (2018-19 to 2022-23)
- ❖ Issues and Challenges

## 10. Free Trade Warehousing Zones

- ❖ Existing Infrastructure
- ❖ Key Government Schemes and Initiatives
- ❖ Technological Advancements
- ❖ Growth Drivers
- ❖ Projected Demand
- ❖ Upcoming Projects and Investments
- ❖ Market Opportunities
- ❖ Major Players
- ❖ Outlook and Projections (2018-19 to 2022-23)
- ❖ Issues and Challenges

## 11. Third Party Logistics

- ❖ Market Size and Growth
- ❖ Government Initiatives
- ❖ Key Trends
- ❖ Demand Drivers
- ❖ Major Players
- ❖ Future Outlook
- ❖ Issues and Concerns

## 12. Freight Forwarding

- ❖ Market Size and Growth
- ❖ Government Initiatives
- ❖ Key Trends
- ❖ Demand Drivers
- ❖ Major Players
- ❖ Future Outlook
- ❖ Issues and Concerns

## 13. Value Added Services

- ❖ Key Segments\*
- ❖ Recent Trends
- ❖ Demand Drivers
- ❖ Major Players
- ❖ Future Outlook
- ❖ Issues and Concerns

\*[The segments covered will include packaging, labelling, custom handling, reverse logistics, etc.]

## SECTION IV: DEMAND FROM USER INDUSTRIES

## 14. Key End-User Industries\*

- ❖ Size and Growth
- ❖ Key Trends and Developments
- ❖ Logistics Needs and Requirements
- ❖ Industry Outlook
- ❖ Issues and Challenges

\*[Industries to be covered: Food processing, pharmaceutical, automobiles, electronics, chemicals, textiles, engineering goods, and brick and mortar retail, e-commerce and express logistics.]

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