

TWO NEW RESEARCH REPORTS ON THE ENERGY SECTOR IN INDIA

- A) “Captive Power Report 2010”**
 - B) “Coal in India 2010”**
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“CAPTIVE POWER REPORT 2010”

Table of Contents (draft)

1. POWER SECTOR OVERVIEW

- Overall Power Sector Scenario
- Current Size and Growth
- Fuel Mix – Current and Past Trends
- Future Plans
- Key Issues and Challenges

2. CAPTIVE POWER OVERVIEW

- Introduction
- Sector Overview
- Plans and Investments
- Key Growth Drivers
- Key Trends
- Future Outlook

3. KEY DEVELOPMENTS (over the past year)

- Introduction
- Policy and Regulation
- Key Projects
- Investments

4. EXISTING CAPTIVE CAPACITY

- Size Distribution of Captive Capacity
- Captive Capacity Across Industries
- Captive Power at The State Level
- Captive Power Across Major Fuel-Types
- Fuel Types by Industry
- Size by Fuel
- Fuel by State
- Industry by Size
- Industry by State
- Size by State
- Summing Up

5. POLICY AND REGULATION

- Introduction
- Policy Framework
- Regulatory Framework – Open Access
- Captives using Renewable Sources
- Issues and Challenges

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- Industrial Power Costs – HT Tariff trends
- Captive Power Costs
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- Summary – The Case for Captive Power

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- Pricing Trends

- Key Issues

- Outlook

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 - Captive Coal Mining
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- Challenges and Outlook

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 - Heavy Engineering
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- Expected Capacity Addition
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“COAL IN INDIA 2010” REPORT

Table of Contents (draft)

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- Demand Supply Gap
- Prices
- Economics and Technology
- Transportation Infrastructure
- Issues and Challenges

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- The Way Forward

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- Major Sourcing Countries
- Risks and Concerns
- Outlook

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- Sectoral Off-take
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- Steel (Past Trends in Consumption; Key consumers; Future requirements)
- Cement (Past Trends in Consumption; Key consumers; Future requirements)
- Other Sectors

6. COAL PRICING

- Current Pricing Mechanism
- Pricing Trends (Domestic and International)
- Key Issues and Concerns in Coal Pricing

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- Current Status on Captive Mining in India
- Captive Mining Models (outsourcing, JV, group mining)
- Captive Award Process (competitive bidding process for allocation of blocks)
- Trends in Captive Production
- Enabling Policy Framework

- Issues and Challenges
- Outlook for Captive Mining

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- Market Orientation Initiatives (E-auction, futures trading in thermal coal)
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- Environmental issues relating to coal mining

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- Economics of Coal Sourcing Options
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- Major Suppliers
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- Technology
- Conclusion

13. COMPANY PROFILES OF LEADING COAL PRODUCERS

- Coal India Limited, Singareni Collieries Company Limited, Neyvelli Lignite Corporation Limited, Etc.

14. APPENDIX

Order Form

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