

Report on
Transportation Sector

Railways in India 2011

Understand Industry Structure
Evaluate Sector Trends
Estimate Market Potential
Identify Investment Opportunities

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1. OVERVIEW

- Sector Profile (size and growth in passenger and freight traffic, infrastructure, recent developments)
- Institutional and Policy Framework
- Government Initiatives
- Vision 2020
- Private Sector Experience and Opportunities
- Eleventh Plan Projections and Review
- Global Scenario
- Issues and Concerns
- The Way Forward

2. VISION 2020

- Key Highlights and Targets
- Financing Requirements
- Opportunities
- The Way Forward

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- Freight Segment (trend analysis, zonal comparison, issues)
- Passenger Segment (trend analysis, zonal comparison, issues)
- Key Demand Drivers
- Competition from Roads and Airlines
- Conclusion

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- Financial Accounts
- Budget 2010-11
- Impact of Railway Budget 2010-11
- Issues and Concerns
- Conclusion

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- Infrastructure
 - New lines
 - Gauge conversion
 - Doubling
 - Electrification
 - Safety
 - Information and communication technology
 - New terminals, stations and multi-functional complexes
 - Logistics parks and cold storage facilities
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- The Way Forward

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- Coaches
- Wagons
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- Konkan Railway Corporation Limited
- Indian Railway Catering and Tourism Corporation Limited
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