Contents

>> NEWS BRIEFS: SECTOR VIEW
Key developments: Across sectors 8

>> SPOTLIGHT
Views of Anant Swarup: “To maintain competitiveness, we have to improve our logistics infrastructure” 16

>> POLICY
Budget snapshot: India’s strategy for infrastructure development 18

>> POWER
A silver lining: Revised RBI guidelines give breathing space to lenders and gencos 20
Relief for gencos: CERC approves compensation to GWEL for shortage in linkage coal 22

>> ROADS & BRIDGES
Ending the wait: Jaipur ring road finally sees the light of day 26
Mixed results: Financial performance of key road players 28

>> PORTS & SHIPPING
Quest for speedy clearances: Though a better option, DPD still lacks wide acceptance 32
Stumbling block: Port connectivity improves, but still much to be achieved 34

>> URBAN TRANSPORT
Forward march: Hyderabad metro rail project inches closer to completion 36

>> SECTOR FOCUS: OIL & GAS
Renewed attention: Government initiatives to drive investments in the oil and gas sector 40
Policy push: Major impetus to E&P segment to raise output 42
Aiming for self-sufficiency: Increasing domestic oil and gas production high on government’s agenda 46
Stepping up the game: New policies and measures to increase domestic output 50
Volatile markets: Trends in domestic and imported oil and gas prices 52
Slow pace: Initiatives to increase pipeline connectivity in unserved regions 54
Ramping up: Significant refinery expansion plans on the anvil 55
Paucity of capacity: LNG infrastructure expansion plans and import trends 56
On an upswing: Huge authorisations and entry of new players in the CGD segment 58
Convergence points: IT-OT to help oil and gas companies ease business processes 60
Key statistics: Production and consumption trends; Refinery production and pipeline network 62

>> SPECIAL SECTION: PUMPS & PUMPING SYSTEMS
Scope for growth: Infrastructure development to drive demand for pumps and pumping solutions 66
On the rise: Pumping requirements across infrastructure sectors 68
Harnessing the sun: Support required for adoption of solar pumps for irrigation 72
Leading the market: Major players and key offerings 74
Product offerings: New pumps and pumping systems available in the market 76
Reducing the footprint: Decentralised wastewater treatment solutions for congested urban areas 78

>> WATER & WASTE
Modernisation impetus: Technology initiatives for IR’s infrastructure development and improving operational efficiency 80

>> RAILWAYS
Recharge and recovery: Early signs of a sector turnaround 82

>> CONSTRUCTION
Better practices: Improving project implementation and construction 86

>> MINING
Uncertain future: Regulatory changes needed to attract foreign miners 88

>> INFRASTRUCTURE FINANCE
Opportune time: Market ready for launch of more InvITs 90

>> KEY FINANCINGS 92

>> DATA
Key statistics: Growth in GVA; Bimonthly monetary policy and commercial bank interest rates 96

>> PEOPLE
Palka Sahni, Prabhakar Singh 98