NEWS BRIEFS: SECTOR VIEW
Key developments: Across sectors 6

SPOTLIGHT
Views of Amitabh Kant: “Successful PPPs need more empowered and stronger public counterparties” 14

ROADS & BRIDGES
New heights: Experience so far, unresolved issues and future potential 16

PORTS & SHIPPING
Smooth sailing: Strong government support, but much remains to be done 18

WATER & WASTE
Changing dynamics: Government initiatives and schemes bring new opportunities for private players 20

SPECIAL SECTION: EARTHMOVING EQUIPMENT MARKET
Bright picture: Changing mining equipment market 24
Guided by efficiency: Trends and innovation in earthmoving equipment 26
Demand surge: Equipment financing on the rise owing to spurt in infrastructure development 31
Key statistics: Snapshot of construction equipment industry; trends in export and import of construction equipment 34

SECTOR FOCUS: POWER
Generation review: Government initiates reforms to alleviate sector stress 38
Recharging renewables: Sector gears up for a mid-course correction 40
Trends in transmission: Grid expansion plans chalked out to integrate renewables 43
Distribution developments: Dip in performance 46
Creating change: Key policy and regulatory developments over the past year 48
Trading trajectory: Rise in short-term prices and volumes 50
Driving improvements: Government schemes aim to better sector performance 52
Major players: Performance highlights of 2018-19 54
Last ten years: Generation and capacity addition; PLF and installed capacity 56

SPECIAL SECTION: STEEL IN INFRASTRUCTURE
On the cusp: Consolidation among players gathers momentum 60
Opportunities for growth: Demand for steel from infrastructure sectors 62
Fluctuating trend: Movements in steel prices and costs 64
Key players: Past performance and future plans 68
Key statistics: Trends in production, consumption, export-import and prices; performance of select steel companies 70

SPECIAL SECTION: STEEL IN INFRASTRUCTURE
On the cusp: Consolidation among players gathers momentum 60
Opportunities for growth: Demand for steel from infrastructure sectors 62
Fluctuating trend: Movements in steel prices and costs 64
Key players: Past performance and future plans 68
Key statistics: Trends in production, consumption, export-import and prices; performance of select steel companies 70

OIL & GAS
Reviving E&P: Policy improvements and new bidding rounds to provide an impetus 72

CONSTRUCTION
Dispute resolution: Weighing the need for a construction law in India 74

TELECOM
Plumbing new depths: Operators look for solutions to cope with debt 76
Cloud pays off: Improves telcos’ operational efficiency and adds new revenue stream 78

INFRASTRUCTURE FINANCE
New routes: Financing infrastructure through alternative sources assumes importance 80

KEY FINANCIINGS 82

COMPANY RELEASE 85

DATA
Key statistics: Foreign direct investment inflows 86
Key statistics: Foreign portfolio investment inflows 87

PEOPLE 88
Colonel S. Gagarin, Arvind Bhatnagar, Dr Arun Kumar Verma, K. Vijaya Lakshmi